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## **Voluntary Announcement Full Redemption Medium-Term Notes**

This announcement is made by China South City Holdings Limited (the “**Company**” together with its subsidiaries, collectively the “**Group**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 23 April 2019, in relation to the issuance of first tranche of the Medium-Term Notes on 18 April 2019 (the “**Notes**”) by China South International Industrial Materials City (Shenzhen) Co. Ltd. (“**China South International**”), a wholly-owned subsidiary of the Company.

The board of directors (the “**Board**”) of the Company is pleased to announce that on 18 April 2022, the Notes matured. China South International has fully redeemed the Notes and interest of RMB651 million in accordance with the terms and conditions of the notes.

The Group will continue to optimise overall debt structure, lower debt level and financing cost, in order to strengthen the foundation for future development.

For and on behalf of the Board  
**China South City Holdings Limited**  
**CHENG Chung Hing**  
*Chairman and Executive Director*

Hong Kong, 19 April 2022

*As at the date of this announcement, the Executive Directors of the Company are Mr. Cheng Chung Hing, Ms. Geng Mei and Ms. Cheng Ka Man Carman; the Non-Executive Directors of the Company are Mr. Cheng Tai Po and Mr. Lei Ming; and the Independent Non-Executive Directors of the Company are Mr. Leung Kwan Yuen Andrew, GBM, GBS, JP, Mr. Li Wai Keung and Mr. Hui Chiu Chung, JP.*